



A National Award Winner



Date: 29.01.2026

To,
The Manager (Listing Department)
BSE Limited,
1st Floor, New Trading Ring,
P.J. Tower, Dalal Street, Fort
Mumbai – 400 001.
(BSE Scrip Code: 544567)

Dear Sir/Madam,

Subject: Outcome of Board Meeting held on 29th January, 2026 at 11:35 A.M.

With reference to the above captioned subject and in Compliance with Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby submit the outcome of the meeting of the Board of Directors of the Company held on Wednesday 12th November, 2025 through video conferencing & other video means and the following matters *inter alia* have been considered, approved and taken on record by the Board of Directors:

1) Unaudited Financial Results

Considered and approved the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended 31st December, 2025, along with the Limited Review Report issued by the Statutory Auditors thereon.

2) Grant of ESOP

“Approved the grant of 35,825 Employee Stock Options to 21 eligible employees, including one Director, as recommended by the Nomination and Remuneration Committee, under the Infinity ESOP Scheme, 2025, subject to applicable laws.”

3) Any other business matter with the permission of chairman

1. Appointment of Secretarial Auditor

“Considered and approved the appointment of CS Janvi N. Davda, Practicing Company Secretary (Membership No. A60981, C.P. No. 28288), as the Secretarial Auditor of the Company for the financial year 2025–26, as recommended by the Audit Committee. This being the first year of applicability of Secretarial Audit to the Company, the appointment is made for the said financial year.”

2. The Directors were briefed on the overall business performance of the Company and discussed the progress of ongoing operations. The Board deliberated on potential opportunities for expansion of the Company’s business, market outreach, and operational capabilities. After detailed discussions, the Directors noted the updates and advised the management to continue evaluating feasible growth avenues in line with the Company’s long-term objectives.

This disclosure is being made in compliance with the provisions of SEBI (LODR) Regulations, 2015 as annexed.

INFINITY INFOWAY LIMITED

(Formerly known as INFINITY INFOWAY PRIVATE LIMITED)

Corporate Office:

GST No. : 24AACCI4655A1Z1
CIN No.: U72900GJ2008PLC054170

"Infinity", Vishwakarma Society, Near Vavdi Water Tank, | Tel.: +91 281 2587514 | E-mail : info@infinityinfoway.com
150 Feet Ring Road, Rajkot - 360 004. (Gujarat) INDIA. | Web : www.infinityinfoway.com

ERP & CRM Solutions | Business Analytics | Travel Booking Engine | Cloud/IT Infrastructure Management | Web & Software Development | Payment Gateway Solutions | SEO & Online Marketing

An ISO 9001:2015, ISO 27001:2013 & CMMI Level-3 Certified Company



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The Board Meeting commenced at 11:35 a.m. and concluded at 12:09 P.M

You are kindly requested to take the same on record.

Thanking You,
Yours Faithfully,
For, INFINITY INFOWAY LIMITED



Bhaveshkumar Dhirajlal Gadhethriya
Managing Director
Din:01453088

Enclosed

- 1. Standalone Financial result**
- 2. Consolidated financial Result**
- 3. Limited Review Report of Standalone and Consolidated financial Result**
- 4. Utilization of Fund by CA Certification**

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Disclosure of Information pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 read with Schedule III of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby inform that the Nomination and Remuneration Committee / Board of Directors of the Company, at its meeting held on 29th January, 2026 has approved the grant of Employee Stock Options under the Company's ESOP Scheme to the following Director:

Particulars	Details
Name of Director	Nikunj Vrajlal Gajera (Din:10481122)
Designation	Whotime Director
Number of ESOPs granted	20,000 Options
Exercise Price	₹ 10/- per equity share
Vesting Schedule	As per ESOP Scheme
Date of Grant	29.01.2026
Whether under approved ESOP Scheme	Yes
Shareholder approval	Obtained

The grant of ESOPs has been made in accordance with the provisions of the Companies Act, 2013 and applicable SEBI regulations.

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INFINITY FOR INFINITE SOLUTIONS

Disclosure of Information pursuant to Regulation 30 of SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015 read with Schedule III of SEBI Circular No. CIR/CFD/CMD/4/2015 dated September 09, 2015

1.	Firm Name	CS Janvi N. Davda
2.	Firm Registration No./ Membership No.	Membership No. A60981 C.P. No. 28288
3.	Details of Appointment	Appointment Of Secretarial Auditor
4.	Reason for change viz. appointment, resignation, removal, death or otherwise;	Appointment
5.	Brief Profile (in case of appointment);	<p>CS Janvi N. Davda is as a Practicing Company Secretary. An Associate Member of the Institute of Company Secretary Of India (ICSI) having M. no. A60981 and C.P. No. 28288.</p> <p>She is having more than 6 years post qualification experience, mainly in the field of Corporate laws, such as The Companies Ac</p> <p>CS Janvi N. Davda is a seasoned Practicing Company Secretary and an Associate Member of the Institute of Company Secretaries of India (ICSI). With over 6 (Six) years of rich professional experience, she has been consistently delivering comprehensive advisory, compliance, and consultancy services in the domain of Corporate and Allied Laws. Throughout her professional journey, CS Janvi. N. Davda has developed in depth expertise in various facets of corporate governance, regulatory compliance, legal advisory, and financial structuring, particularly under the ambit of key legislations such as the Companies Act, 2013, SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Foreign Exchange Management Act (FEMA), 1999, and Goods and Services Tax (GST), 2017.</p>
6.	Date of appointment/cessation (as applicable) & terms of appointment	29.01.2026
7.	Disclosure of Relationship between Directors	NA

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CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Unaudited Standalone Profit and Loss for the Quarter/ Nine month ended 31st, December 2025

Sr. No.	Particular	Quarter Ended			Nine Month Ended		Year Ended
		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Income						
II	Revenue from operations	602.41	500.65	200.18	1,417.65	859.64	1,319.23
III	Other income	25.78	9.88	8.59	42.29	17.98	29.26
IV	Total Income(II+III)	628.19	510.53	208.77	1,459.94	877.62	1,348.49
V	Expenses						
	a) Cost of Service Consumed	21.07	77.54	8.57	119.42	115.41	146.96
	b) Purchase Of Stock In Trade	181.96	-	-	181.96	-	-
	c) Employee Benefit Expenses	151.87	117.10	70.32	358.02	243.87	342.91
	d) Finance costs	2.63	0.99	0.88	4.24	2.57	3.04
	e) Depreciation and amortization expense	21.64	13.74	13.66	49.11	40.97	78.27
	f) Other Expenses	37.52	87.03	85.93	158.66	154.34	213.30
	Total Expenses	416.69	296.40	179.36	871.41	557.16	784.48
VI	Profit Before Tax before Exceptional Items and Tax (PBT) (IV-V)	211.50	214.13	29.41	588.53	320.46	564.01
VII	Exceptional Items						
VIII	Profit Before Tax before Exceptions Items and Tax (PBT) (VI-VII)	211.50	214.13	29.41	588.53	320.46	564.01
IX	Tax Expense						
	a) Current tax	54.56	58.08	8.58	153.18	87.11	147.61
	b) Deferred tax	(0.20)	(0.83)	0.64	(1.92)	(3.24)	(2.75)
	c) Excess/short provision relating earlier year tax	-	-	-	-	-	(19.19)
	Total Tax Expenses	54.36	57.25	9.22	151.26	83.87	125.67
X	Profit After Tax (PAT) (VIII-IX)	157.14	156.88	20.19	437.27	236.59	438.34
XI	Other Comprehensive Income / (Expense)						
	a) Items that will not be reclassified to Profit & Loss	0.75	2.22	3.91	2.25	(1.39)	(2.57)
	Income tax in respect of above	(0.19)	(0.56)	(0.98)	(0.57)	0.35	0.65
	b) Items that may be reclassified to Profit & Loss						
	Income tax in respect of above						
	Total Other Comprehensive Income	0.56	1.66	2.93	1.68	(1.04)	(1.92)
XII	Total Comprehensive Income for the Year (X+XI)	157.70	158.54	23.12	438.95	235.55	436.42
XIII	Earnings per equity share of Rs. 10/- each (in Rs.)						
	a) Basic	2.93	0.40	0.54	9.99	6.44	11.77
	b) Diluted	2.93	0.40	0.54	9.99	6.44	11.77

The accompanying notes are integral part of these financial statements



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Statement of Unaudited Standalone Profit and Loss for the Quarter/ Nine month ended 31st, December 2025

Notes to Accounts -Financial Statement

[1] The above financial results for the quarter/Nine Months ended 31st December, '25 have been prepared by the Company in accordance with regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed and recommended by the Audit Committee of the Board and thereafter were approved and taken on record by the board of directors in their meeting held on 29th January, '26. A limited review of the above results has been carried out by the statutory auditors of the company.

[2] Previous Year's /period's figures have been regrouped/rearranged/ restated/adjusted/rectified wherever considered necessary.

[3] Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 [as ammended] precribed under section 133 of the companies act,2013

[4] The Company has Voluntarily adopted the quarterly standalone unaudited financial results for the quarter ended 31st December, 2025.

[5] The Company is engaged in providing customized and integrated online ERP Software for industries like manufacturing, education, retail and construction etc. they provide their services in various modules like supply chain management (SCM), customer relationship management (CRM) and many more,

[6] The Figure for the Quarter ended 31st December, '25 are balancing figures between the un-audited figures in respect of Nine Months ended on 31st December, '25 and the un-audited figures of the Half year ended on 30th September, '25. and Figure for the Quarter ended 30th September, '25 are balancing figures between the un-audited figures in respect of Half Year ended on 30th September, '25 and the un-audited figures of the Quarter ended on 30th June, '25 and the figure for the quarter ended 31st December, '24 are the balancing figure between the un-audited figures in respect of Nine Months ended on 31st December, '24 and the un-audited figure for Half Year ended as on 30th September, '24 which were subject to limited review.

[7] During the Quarter ended on 31st December, '25 , the Company has allotted 15,76,000 Equity shares by way of Initial public offering as on 6th October, 2025 at face value of Rs. 10.00 each at an issue Price Of Rs. 155.00 Per Equity Share(including Security Premium Of Rs. 145.00 per Equity Share).

[9] The Proceeds From IPO Net Off Issue Expense Is Rs. 2,200.86 Lakhs And Utilisation of the same is as follows :

Particulars	Planned as per	Utilization upto	Balance as at
	Prospectus	31st Dec. '25	31st Dec. '25
Development of Proprietary Technology Solution called "ZEROTOUCH DaaS" (Device as a Service) ("Proposed Project")	375.00	-	375.00
Purchase of new IT Infrastructure and Certification	260.56	16.46	244.10
Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	100.00	300.00
Funding the incremental Working Capital Requirements of our Company	858.00	373.71	484.29
General corporate purposes	307.30	-	307.30
Total	2,200.86	490.17	1,710.69

10) The Status of investor's complaints during the Period ended on 31st December, '25 as under:-

Complaints pending at the beginning of the period	NIL
Complaints received during the period	NIL
Complaints disposed during the period	NIL
Complaints resolved at the end of the period	NIL

For and on the behalf of Board of Directors
For Infinity Infoway Limited



Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date : 29th January, '26
Place : Rajkot

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Statement of Unaudited Consolidated Profit and Loss for the Quarter/ Nine month ended 31st, December 2025

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		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
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II	Revenue from operations	602.41	500.65	200.18	1,417.65	859.64	1,319.23
III	Other income	25.78	9.88	8.59	42.29	17.98	29.26
IV	Total Income(II+III)	628.19	510.53	208.77	1,459.94	877.62	1,348.49
V	Expenses						
	a) Cost of Service Consumed	21.07	77.54	8.57	119.42	115.41	146.96
	b) Purchase Of Stock In Trade	181.96		-	181.96	-	-
	c) Employee Benefit Expenses	151.87	117.10	70.32	358.02	243.87	342.91
	d) Finance costs	2.63	0.99	0.88	4.24	2.57	3.04
	e) Depreciation and amortization expense	21.64	13.74	13.66	49.11	40.97	78.27
	f) Other Expenses	37.52	87.03	85.93	158.66	154.34	213.30
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	a) Current tax	54.56	58.08	8.58	153.18	87.11	147.61
	b) Deferred tax	(0.20)	(0.83)	0.64	(1.92)	(3.24)	(2.75)
	c) Excess/short provison relating earlier year tax	-	-	-	-	-	(19.19)
	Total Tax Expenses	54.36	57.25	9.22	151.26	83.87	125.67
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XI	Other Comprehensive Income / (Expense)						
	a) Items that will not be reclassified to Profit & Loss	0.75	2.22	3.91	2.25	(1.39)	(2.57)
	Income tax in respect of above	(0.19)	(0.56)	(0.98)	(0.57)	0.35	0.65
	b) Items that may be reclassified to Profit & Loss						
	Income tax in respect of above						
	Total Other Comprehensive Income	0.56	1.66	2.93	1.68	(1.04)	(1.92)
XII	Total Comprehensive Income for the Year (X+XI)	157.70	158.54	23.12	438.95	235.55	436.42
	Net Profit After Tax attributable to:						
	a) Owner of the Company	157.14	156.88	20.19	437.27	236.59	438.34
	b) Non Controlling Interest						
		157.14	156.88	20.19	437.27	236.59	438.34
	Other comprehensive (loss)/income attributable to:						
	a) Owner of the Company	0.56	1.66	2.93	1.68	(1.04)	(1.92)
	b) Non Controlling Interest						
		0.56	1.66	2.93	1.68	(1.04)	(1.92)
	Total comprehensive income/(loss) for the year attributable to:-						
	a) Owner of the Company	157.70	158.54	23.12	438.95	235.55	436.42
	b) Non Controlling Interest						
		157.70	158.54	23.12	438.95	235.55	436.42
XIII	Earnings per equity share of Rs. 10/- each (in Rs.)						
	a) Basic	2.93	0.40	0.54	9.99	6.44	11.77
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The accompanying notes are integral part of these financial statements



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Statement of Unaudited Consolidated Profit and Loss for the Quarter/ Nine month ended 31st, December 2025

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Complaints received during the period	NIL
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Complaints resolved at the end of the period	NIL

11) Following subsidiary company/entity, associate and jointly controlled entities have been considered in the preparation of the consolidated financial statement:Following subsidiary company/entity, associate and jointly controlled entities have been considered in the preparation of the consolidated financial statement:

Name of the Company	Relationship	Country of Incorporation	% Holding and voting power either directly or indirectly through subsidiary (As at 31st December, '25)
Infinity Transsoft Solution Pvt. Ltd.	Associate	India	49.60%

For and on the behalf of Board of Directors
For Infinity Infoway Limited




Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date : 29th January, '26
Place : Rajkot



Independent Auditor's Limited Review Report on unaudited Standalone Financial results of the Infinity Infoway Limited, for the Quarter and Nine Months ended 31st December, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
The Board of Directors of,
Infinity Infoway Limited

We have reviewed the accompanying the statement of unaudited Standalone financial results of **Infinity Infoway Limited** for the Quarter and Nine months ended **31st December, 2025** attached herewith, being submitted by the company pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This Statement, which is the responsibility of the Company Management and approved by the Company Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410 "Review of Interim Financial Information performed by the independent Auditor of the Entity", issued by the institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primary to inquire of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we have not performed an audit and accordingly, we do not express an audit opinion.



Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited Standalone financial results prepared in accordance with applicable Indian Accounting standard ("Ind AS") and other recognized accounting practices and policies as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information require to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For, Keyur Shah & Associates

F.R. No: 333288W

Chartered Accountants



Akhlaq Ahmad Mutvalli

Partner

M. No. 181329

UDIN: -26181329MWFJYV1291



Date: - 29th January, 2026

Place: - Ahmedabad

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	b) Purchase Of Stock In Trade	181.96	-	-	181.96	-	-
	c) Employee Benefit Expenses	151.87	117.10	70.32	358.02	243.87	342.91
	d) Finance costs	2.63	0.99	0.88	4.24	2.57	3.04
	e) Depreciation and amortization expense	21.64	13.74	13.66	49.11	40.97	78.27
	f) Other Expenses	37.52	87.03	85.93	158.66	154.34	213.30
	Total Expenses	416.69	296.40	179.36	871.41	557.16	784.48
VI	Profit Before Tax before Exceptional Items and Tax (PBT) (IV-V)	211.50	214.13	29.41	588.53	320.46	564.01
VII	Exceptional Items						
VIII	Profit Before Tax before Exceptions Items and Tax (PBT) (VI-VII)	211.50	214.13	29.41	588.53	320.46	564.01
IX	Tax Expense						
	a) Current tax	54.56	58.08	8.58	153.18	87.11	147.61
	b) Deferred tax	(0.20)	(0.83)	0.64	(1.92)	(3.24)	(2.75)
	c) Excess/short provision relating earlier year tax	-	-	-	-	-	(19.19)
	Total Tax Expenses	54.36	57.25	9.22	151.26	83.87	125.67
X	Profit After Tax (PAT) (VIII-IX)	157.14	156.88	20.19	437.27	236.59	438.34
XI	Other Comprehensive Income / (Expense)						
	a) Items that will not be reclassified to Profit & Loss	0.75	2.22	3.91	2.25	(1.39)	(2.57)
	Income tax in respect of above	(0.19)	(0.56)	(0.98)	(0.57)	0.35	0.65
	b) Items that may be reclassified to Profit & Loss						
	Income tax in respect of above						
	Total Other Comprehensive Income	0.56	1.66	2.93	1.68	(1.04)	(1.92)
XII	Total Comprehensive Income for the Year (X+XI)	157.70	158.54	23.12	438.95	235.55	436.42
XIII	Earnings per equity share of Rs. 10/- each (in Rs.)						
	a) Basic	2.93	0.40	0.54	9.99	6.44	11.77
	b) Diluted	2.93	0.40	0.54	9.99	6.44	11.77

The accompanying notes are integral part of these financial statements



INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Unaudited Standalone Profit and Loss for the Quarter/ Nine month ended 31st, December 2025

Notes to Accounts -Financial Statement

[1] The above financial results for the quarter/Nine Months ended 31st December, '25 have been prepared by the Company in accordance with regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed and recommended by the Audit Committee of the Board and thereafter were approved and taken on record by the board of directors in their meeting held on 29th January, '26. A limited review of the above results has been carried out by the statutory auditors of the company.

[2] Previous Year's /period's figures have been regrouped/rearranged/ restated/adjusted/rectified wherever considered necessary.

[3] Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 [as ammended] precribed under section 133 of the companies act,2013

[4] The Company has Voluntarily adopted the quarterly standalone unaudited financial results for the quarter ended 31st December, 2025.

[5] The Company is engaged in providing customized and integrated online ERP Software for industries like manufacturing, education, retail and construction etc. they provide their services in various modules like supply chain management (SCM), customer relationship management (CRM) and many more,

[6] The Figure for the Quarter ended 31st December, '25 are balancing figures between the un-audited figures in respect of Nine Months ended on 31st December, '25 and the un-audited figures of the Half year ended on 30th September, '25. and Figure for the Quarter ended 30th September, '25 are balancing figures between the un-audited figures in respect of Half Year ended on 30th September, '25 and the un-audited figures of the Quarter ended on 30th June, '25 and the figure for the quarter ended 31st December, '24 are the balancing figure between the un-audited figures in respect of Nine Months ended on 31st December, '24 and the un-audited figure for Half Year ended as on 30th September, '24 which were subject to limited review.

[7] During the Quarter ended on 31st December, '25 , the Company has allotted 15,76,000 Equity shares by way of Initial public offering as on 6th October, 2025 at face value of Rs. 10.00 each at an issue Price Of Rs. 155.00 Per Equity Share(including Security Premium Of Rs. 145.00 per Equity Share).

[9] The Proceeds From IPO Net Off Issue Expense Is Rs. 2,200.86 Lakhs And Utilisation of the same is as follows :

Particulars	Planned as per	Utilization upto	Balance as at
	Prospectus	31st Dec. '25	31st Dec. '25
Development of Proprietary Technology Solution called "ZEROTOUCH DaaS" (Device as a Service) ("Proposed Project")	375.00	-	375.00
Purchase of new IT Infrastructure and Certification	260.56	16.46	244.10
Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	100.00	300.00
Funding the incremental Working Capital Requirements of our Company	858.00	373.71	484.29
General corporate purposes	307.30	-	307.30
Total	2,200.86	490.17	1,710.69

10) The Status of investor's complaints during the Period ended on 31st December, '25 as under:-

Complaints pending at the beginning of the period	NIL
Complaints received during the period	NIL
Complaints disposed during the period	NIL
Complaints resolved at the end of the period	NIL

For and on the behalf of Board of Directors
For Infinity Infoway Limited



Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date : 29th January, '26
Place : Rajkot



Independent Auditor's Limited Review Report on the Quarterly Unaudited Consolidated Financial Results of the Infinity Infoway Limited, for the Quarter ended 31st December, 2025 pursuant to Regulation 33 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

To,
**The Board of Directors of,
INFINITY INFOWAY LIMITED**

We have reviewed the accompanying Statement of Unaudited Consolidated Unaudited Financial Results of **Infinity Infoway Limited** ("the Parent") and its associate (the Parent and its associate together referred to as "the Group"), for the Quarter ended 31st December, 2025 ("the Statement"), being submitted by the Parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 (Ind AS 34) "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion. We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

The Statement includes the results of the following entities:

1. Infinity Transoft Solution Private Limited ("Associate")



Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the statement provided by the Management related to associates, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

One associates which have not been reviewed by us, whose unaudited interim standalone financial results/financial information reflect Group's share of profit after tax of Rs. 80.55 Lakhs for the nine-month ended 31st December, 2025 and total comprehensive income of Rs. 80.55Lakhs for the nine-month ended 31st December, 2025, as considered in the Statement which have been reviewed by other auditors. The reports on the unaudited interim standalone/consolidated financial results/financial information of these entities have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these associates, is based solely on the reports of such auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of these matters.

For, Keyur Shah & Associates

F.R. No: 333288W

Chartered Accountants



Akhlaq Ahmad Mutvalli

Partner

M. No. 181329

UDIN: -26181329IEJXOU9296

Date: - 29th January, 2026

Place: - Ahmedabad

INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Unaudited Consolidated Profit and Loss for the Quarter/ Nine month ended 31st, December 2025

Sr. No.	Particular	Quarter Ended			Nine Month Ended		Year Ended
		31/12/2025	30/09/2025	31/12/2024	31/12/2025	31/12/2024	31/03/2025
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I	Income						
II	Revenue from operations	602.41	500.65	200.18	1,417.65	859.64	1,319.23
III	Other income	25.78	9.88	8.59	42.29	17.98	29.26
IV	Total Income(II+III)	628.19	510.53	208.77	1,459.94	877.62	1,348.49
V	Expenses						
	a) Cost of Service Consumed	21.07	77.54	8.57	119.42	115.41	146.96
	b) Purchase Of Stock In Trade	181.96		-	181.96	-	-
	c) Employee Benefit Expenses	151.87	117.10	70.32	358.02	243.87	342.91
	d) Finance costs	2.63	0.99	0.88	4.24	2.57	3.04
	e) Depreciation and amortization expense	21.64	13.74	13.66	49.11	40.97	78.27
	f) Other Expenses	37.52	87.03	85.93	158.66	154.34	213.30
	Total Expenses	416.69	296.40	179.36	871.41	557.16	784.48
VI	Profit Before Tax before Exceptional Items and Tax (PBT) (IV-V)	211.50	214.13	29.41	588.53	320.46	564.01
VII	Exceptional Items						
VIII	Profit Before Tax before Exceptions Items and Tax (PBT) (VI-VII)	211.50	214.13	29.41	588.53	320.46	564.01
IX	Tax Expense						
	a) Current tax	54.56	58.08	8.58	153.18	87.11	147.61
	b) Deferred tax	(0.20)	(0.83)	0.64	(1.92)	(3.24)	(2.75)
	c) Excess/short provison relating earlier year tax	-	-	-	-	-	(19.19)
	Total Tax Expenses	54.36	57.25	9.22	151.26	83.87	125.67
X	Profit After Tax (PAT) (VIII-IX)	157.14	156.88	20.19	437.27	236.59	438.34
XI	Other Comprehensive Income / (Expense)						
	a) Items that will not be reclassified to Profit & Loss	0.75	2.22	3.91	2.25	(1.39)	(2.57)
	Income tax in respect of above	(0.19)	(0.56)	(0.98)	(0.57)	0.35	0.65
	b) Items that may be reclassified to Profit & Loss						
	Income tax in respect of above						
	Total Other Comprehensive Income	0.56	1.66	2.93	1.68	(1.04)	(1.92)
XII	Total Comprehensive Income for the Year (X+XI)	157.70	158.54	23.12	438.95	235.55	436.42
	Net Profit After Tax attributable to:						
	a) Owner of the Company	157.14	156.88	20.19	437.27	236.59	438.34
	b) Non Controlling Interest						
		157.14	156.88	20.19	437.27	236.59	438.34
	Other comprehensive (loss)/income attributable to:						
	a) Owner of the Company	0.56	1.66	2.93	1.68	(1.04)	(1.92)
	b) Non Controlling Interest						
		0.56	1.66	2.93	1.68	(1.04)	(1.92)
	Total comprehensive income/(loss) for the year attributable to:-						
	a) Owner of the Company	157.70	158.54	23.12	438.95	235.55	436.42
	b) Non Controlling Interest						
		157.70	158.54	23.12	438.95	235.55	436.42
XIII	Earnings per equity share of Rs. 10/- each (in Rs.)						
	a) Basic	2.93	0.40	0.54	9.99	6.44	11.77
	b) Diluted	2.93	0.40	0.54	9.99	6.44	11.77

The accompanying notes are integral part of these financial statements



INFINITY INFOWAY LIMITED
(FORMERLY KNOWN AS INFINITY INFOWAY PRIVATE LIMITED)
CIN : U72900GJ2008PLC054170

P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Rajkot, Gujarat, India, 360004
Statement of Unaudited Consolidated Profit and Loss for the Quarter/ Nine month ended 31st, December 2025

Notes to Accounts -Financial Statement

[1] The above financial results for the quarter/Nine Months ended 31st December, '25 have been prepared by the Company in accordance with regulation 33 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015 (as amended) and were reviewed and recommended by the Audit Committee of the Board and thereafter were approved and taken on record by the board of directors in their meeting held on 29th January, '26. A limited review of the above results has been carried out by the statutory auditors of the company.

[2] Previous Year's /period's figures have been regrouped/rearranged/ restated/adjusted/rectified wherever considered necessary.

[3] Basis of Preparation of the Statement and Adoption of Indian Accounting Standards. The Company has adopted Indian Accounting Standard (IND AS) specified under companies (Indian) Accounting Standard Rules, 2015 [as ammended] precribed under section 133 of the companies act,2013

[4] The Company has Voluntarily adopted the quarterly consolidated unaudited financial results for the quarter ended 31st December, 2025.

[5] The Company is engaged in providing customized and integrated online ERP Software for industries like manufacturing, education, retail and construction etc. they provide their services in various modules like supply chain management (SCM), customer relationship management (CRM) and many more,

[6] The Figure for the Quarter ended 31st December, '25 are balancing figures between the un-audited figures in respect of Nine Months ended on 31st December, '25 and the un-audited figures of the Half year ended on 30th September, '25. and Figure for the Quarter ended 30th September, '25 are balancing figures between the un-audited figures in respect of Half Year ended on 30th September, '25 and the un-audited figures of the Quarter ended on 30th June, '25 and the figure for the quarter ended 31st December, '24 are the balancing figure between the un-audited figures in respect of Nine Months ended on 31st December, '24 and the un-audited figure for Half Year ended as on 30th September, '24 which were subject to limited review.

[7] During the Quarter ended on 31st December, '25 , the Company has allotted 15,76,000 Equity shares by way of Initial public offering as on 6th October, 2025 at face value of Rs. 10.00 each at an issue Price Of Rs. 155.00 Per Equity Share(including Security Premium Of Rs. 145.00 per Equity Share).

[9] **The Proceeds From IPO Net Off Issue Expense Is Rs. 2,200.86 Lakhs And Utilisation of the same is as follows :**

Particulars	Planned as per	Utilization upto	Balance as at
	Prospectus	31st Dec. '25	31st Dec. '25
Development of Proprietary Technology Solution called "ZEROTOUCH DaaS" (Device as a Service) ("Proposed Project")	375.00	-	375.00
Purchase of new IT Infrastructure and Certification	260.56	16.46	244.10
Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	100.00	300.00
Funding the incremental Working Capital Requirements of our Company	858.00	373.71	484.29
General corporate purposes	307.30	-	307.30
Total	2,200.86	490.17	1,710.69

10) The Status of investor's complaints during the Period ended on 31st December, '25 as under:-

Complaints pending at the beginning of the period	NIL
Complaints received during the period	NIL
Complaints disposed during the period	NIL
Complaints resolved at the end of the period	NIL

11) Following subsidiary company/entity, associate and jointly controlled entities have been considered in the preparation of the consolidated financial statement:Following subsidiary company/entity, associate and jointly controlled entities have been considered in the preparation of the consolidated financial statement:

Name of the Company	Relationship	Country of Incorporation	% Holding and voting power either directly or indirectly through subsidiary (As at 31st December, '25)
Infinity Transsoft Solution Pvt. Ltd.	Associate	India	49.60%

For and on the behalf of Board of Directors
For Infinity Infoway Limited




Bhaveshkumar Gadhetriya
(Managing Director)
(DIN: 01453088)

Date : 29th January, '26
Place : Rajkot



To,
Bombay Stock Exchange of India
P.J. Towers, Dalal Street,
Mumbai- 400 001.

Dear Sir,

On the basis of examination of books of accounts and other documents produced for our verification and information and explanations given to us by **Infinity Infoway Limited** ('the Company') having its registered office at P-9, Nr. Water Tank, Visvakarma Society, Mavadi Chokdi, Rajkot, Gujarat, India, 360004. and CIN No. U72900GJ2008PLC054170, we certify the receipt of issue proceeds net off Issue Expenses and utilization of the same for the purpose of the Objects as stated in Prospectus dated 04th October, 2025 issued for issue of shares of the Company as below

Sr No	Object as disclosed in the Offer Document	Amount disclosed in the Offer Document	(Rs. in Lakhs)		Remarks
			Actual Utilised Amount	Unutilised Amount As on 31-12-2025	
1	Development of Proprietary Technology Solution called "ZEROTOUCH DaaS" (Device as a Service) ("Proposed Project")	375.00	-	375.00	NA
2	Purchase of new IT Infrastructure and Certification	260.56	16.46	244.10	NA
3	Funding of Tender Deposits and Earnest Money Deposits (EMD) towards Tenders	400.00	100.00	300.00	NA
4	Funding the incremental Working Capital Requirements of our Company	858.00	373.71	484.29	NA
5	General corporate purposes	307.30	-	307.30	
Total		2,200.86	490.17	1,710.69	

The above certificate has been given on the basis of documents, papers and information & explanations given by the Company.

Yours Faithfully,
For, Keyur Shah & Associates
Chartered Accountants
FRN: 333288W

Akhlaq Ahmad Mutvalli
Partner

Membership No.: 181329
UDIN: 26181329TBXEBQ2029



Place: Ahmedabad

Date: 29th January, 2026